

## **CURRENT REPORT**

**as per the CNVM Regulation No. 1/2006 regarding the issuers and securities operations**

*Date of the report: 27.02.2018*

*Name of the issuing entity: IAR S.A. Company*

*Social headquarters: 34, Hermann OBERTH Street, Ghimbav, county of Brasov*

*Telephone / Fax number: 0268475108/0268476981*

*Sole Registration Code with the Trade Registry Office: 1132930*

*Order Number with the Trade Registry: J08/IV/1991*

*Social capital registered and deposited: 47.197.132,50 lei*

*The regulated market onto which transactions of issued securities are traded: The Stock Exchange Bucharest, Capital titles sector – Shares Standard Category*

### **I. Important events to be reported:**

*The Board of Directors of IAR S.A. decided to convene the Ordinary General Meeting of Shareholders on the day of 05-06.04.2018, adopting thus Decision No 04CA / 27.02.2018. The Convening of the OGMS 05-06.04.2018 is presented hereafter:*

## **CONVENING LETTER**

*Under the Law no. 31/1990, as amended and supplemented to date, under the Law no. 24/2017 on the capital market, the CNVM Regulation no. 1/2006 on issuers and securities operations, the CNVM Regulation no. 6/2009 regarding exercise of certain rights of shareholders in the general meetings of companies and the Constitutive Act of the IAR S.A. Company, the chairman of the Board of Directors of the Company convenes the IAR SA Ordinary General Meeting of Shareholders dated **05.04.2018 at 12:00**, at the company's headquarters - No.34, Hermann OBERTH Str., Ghimbav, Braşov all shareholders registered in the Shareholders Register by the end of **19.03.2018**, with the following agenda:*

- 1. The election of some temporary members of the IAR SA Board of Directors*
- 2. The establishment of the mandates of the elected temporary members of the Board of Directors*
- 3. Approval of the date of 03.05.2018 as registration date, i.e. identification of the shareholders to be affected by the effects of the ordinary general shareholders' meeting held on the 05/06.04.2018 and of the date of 02.05.2018 as an ex-date, in conformity with the provisions of Law No. 24/2017 regarding the capital market.*

*Completion of the agenda by shareholders and / or their presentation of decisions projects can be made no later than the day of 15.03.2018 – the end of the day, and only under the conditions stipulated by the CNVM Regulation 6/2009, Article 7.*

*The materials to be examined and decision drafts of shareholders can be found starting on 05.03.2018, by accessing the site [www.iar.ro/Investors/General Meetings of Shareholders/OGMS 05-06.04.2018](http://www.iar.ro/Investors/General Meetings of Shareholders/OGMS 05-06.04.2018).*

*The list containing information about the persons proposed by any from the shareholders of the company to be member of the Board of Directors will include proposals submitted by either company shareholders until the day of 15.03.2018.*

*Shareholders have the right to address questions according to Art.13 of the CNVM Regulation no. 6/2009. The answers to the questions raised by the shareholders will be posted on the Company's website in the shortest time but not later than three (3) days of receipt of these questions.*



At the meeting may participate and vote only individuals who act as shareholders of the IAR S.A. Company reference on 19.03.2018. Attendance and voting shall be done according to specific legislation in force and the Constitutive Act of IAR SA, through direct representation or under special/general empowerment. Voting by mail is only permitted provided that the provisions of the specific procedure posted on the website of the Company, the [www.iar.ro/Investors/General Meetings of Shareholders/Procedure for exercising the vote through correspondence](http://www.iar.ro/Investors/General Meetings of Shareholders/Procedure for exercising the vote through correspondence).

Special powers under which shareholders may be represented in the Ordinary General Meeting of Shareholders convened on 05.04.2018 and mail the voting ballots are available to shareholders both in Romanian and in the English language and can be downloaded from on the Company's website (address mentioned above), with effect from 05.03.2018. Shareholders can complete and submit the voting ballots and special empowerments either in Romanian or in English.

Special empowerments representation necessary to express a vote and mail voting ballots shall be submitted in original at the Company's headquarters not later than the 05.04.2018, 08:30 term which is also valid for submission of the general powers copies at the company, including the word "according to the original".

Any shareholder wishing to appoint a representative by electronic means may send notification of such designation at [office@iar.ro](mailto:office@iar.ro). The notification can only be written in Romanian and/or a foreign language used in international finances.

If the first meeting does not meet the legal conditions of representation, a new Ordinary General Meeting of Shareholders is convened in the same place, on **06.04.2018, 12:00**.

Further information can be obtained on tel. 0268-475108, daily between the hours of 7:15- 3:15 p.m.

This current report is available and can be accessed at the address [www.iar.ro/Investors/Reports according to the capital market requirements/5](http://www.iar.ro/Investors/Reports according to the capital market requirements/5). Current Reports regarding the privileged information under the Law 24/2017 / 27.02.2018 Current report convening OGMS 05-06.04.2018

Claudia Maria BAICU



**CHAIRMAN OF THE BOARD OF DIRECTORS**