

CURRENT REPORT
regarding the shareholders and investors information

Date of the report: 24.05.2018

Name of the issuing entity: IAR S.A. Company

Social headquarters: 34, Hermann OBERTH Street, Ghimbav, county of Brasov

Telephone / Fax number: 0268475108/0268476981

Sole Registration Code with the Trade Registry Office: 1132930

Order Number with the Trade Registry: J08/IV/1991

Social capital registered and deposited: 47.197.132,50 lei

The regulated market onto which transactions of issued securities are traded: The Stock Exchange Bucharest, Capital titles sector – Shares Standard Category

I. Important events to be reported:

IAR SA informs its shareholders and potential investors that on 15.05.2018, the shareholder SIF III Transilvania has sent to IAR SA the letter no 5081, requesting the review of the evaluation report drawn up by the authorized independent Valuer Company DARIAN DRS SA in order to determine the value of the shares in the procedure regarding the withdrawal from the company.

Based on this letter, IAR SA requested the review of the evaluation report and, as soon as it will be received the revised report, this will be forwarded to SIF III TRANSYLVANIA, ASF ROMANIA and BVB, in the same time with its posting on the company's web site.

This current report is available and can be accessed at the address [www.iar.ro/investors/Reports according to the Capital Market Requirements/5.Current Reports regarding the privileged information under the LAW 24/2017](http://www.iar.ro/investors/Reports%20according%20to%20the%20Capital%20Market%20Requirements/5.Current%20Reports%20regarding%20the%20privileged%20information%20under%20the%20LAW%2024/2017).

Neculai BANEA

GENERAL DIRECTOR