

CURRENT REPORT

as per the ASF Regulation No. 5/2018 regarding the issuers and securities operations

Date of the report: 27.05.2020

Name of the issuing entity: IAR S.A. Company

Social headquarters: 34, Hermann OBERTH Street, Ghimbav, county of Brasov

Telephone / Fax number: 0268475108/0268476981

Sole Registration Code with the Trade Registry Office: 1132930

Order Number with the Trade Registry: J08/IV/1991

Social capital registered and deposited: 47.197.132,50 lei

The regulated market onto which transactions of issued securities are traded: The Stock Exchange Bucharest, Capital titles sector – Shares Standard Category

I. Important events to be reported:

Taking into account the request to complete the agenda of the meeting of the OGMS convened for 15-16.05.2020, which the Ministry of Economy, Energy and Business Environment, in its capacity as majority shareholder of IAR SA, addressed it according to the Law 31/1990 of companies, the board of directors of the company, legally constituted on 27.05.2020, complements, pursuant to art 117¹ of the Law 31/1990 of companies, the agenda of the above mentioned OGMS meeting, with the following items:

3. Approval of the form of the mandate contract that will be concluded with the interim administrators of the Company

4. Empowerment of the representative of the Ministry of Economy, Energy and Business Environment in the O.G.M.S. for signing the mandate contracts of the interim administrators of the Company.

The completed agenda will be renumbered.

The other provisions of the convening letter of the OGMS meeting remain unchanged. In this respect it was adopted the Decision no. 16 CA / 27.05.2020.

After completion, the agenda of OGSM convened for the day of 15-16.06.2020 is the following:

1. Appointment of temporary administrators starting with 19.06.2020, following the expiry of the mandates of the current interim administrators; determining the duration of their mandate and their remuneration

2. Election of the Chairman of the Board of Directors of the company

3. Approval of the form of the mandate contract that will be concluded with the interim administrators of the Company

4. Empowerment of the representative of the Ministry of Economy, Energy and Business Environment in the O.G.M.S. for signing the mandate contracts of the interim administrators of the Company.

5. Approval of the date of 07.07.2020 as registration date, i.e. - identifying the shareholders that are impacted by the decisions of the Ordinary General Meeting of Shareholders held on the 15.06.2020 / 16.06.2020 and of the date of 06.07.2020 as the ex-date, in accordance with the provisions of Law No. 24/2017.

This current report is available and can be accessed at the address [www.iar.ro/Investors/Reports according to the capital market requirements/5. Current Reports regarding the privileged information under the Law 24/2018 / 27.05.2020 Current report – the completion of the convening letter of OGMS 15-16.06.2020](http://www.iar.ro/Investors/Reports%20according%20to%20the%20capital%20market%20requirements/5.%20Current%20Reports%20regarding%20the%20privileged%20information%20under%20the%20Law%2024/2018%20-%2027.05.2020%20Current%20report%20-%20the%20completion%20of%20the%20convening%20letter%20of%20OGMS%2015-16.06.2020).

Dragoş Florin DAVID - CHAIRMAN OF THE BOARD OF DIRECTORS