

## **CURRENT REPORT**

**as per the ASF Regulation No. 5/2018 regarding the issuers and securities operations**

*Date of the report: 15.07.2022*

*Name of the issuing entity: IAR S.A. Company*

*Social headquarters: 34, Hermann OBERTH Street, Ghimbav, county of Brasov*

*Telephone / Fax number: 0268475108/0268476981*

*Sole Registration Code with the Trade Registry Office: 1132930*

*Order Number with the Trade Registry: J08/IV/1991*

*Social capital registered and deposited: 47.197.132,50 lei*

*The regulated market onto which transactions of issued securities are traded: The Stock Exchange Bucharest, Capital titles sector – Shares Standard Category*

### **I. Important events to be reported:**

*Considering the steps taken by S.C. Constructii Aeronautice S.A. for the tabulation of property assets obtained following the division of S.C. IAR S.A. according to the EGMS Resolution no. 05/2004, which was carried out in 2004, the Board of Directors of IAR S.A., legally constituted on 15.07.2022, decided to convene the EGMS for 19-22.08.2022, 12:30, in order to confirm the EGMS Resolution no. 05/2004, adopting in this sense Decision no. 21 CA / 15.07.2022.*

*The Convening of the EGMS 19-22.08.2022 is presented hereafter:*

### **CONVENING LETTER**

*Under the Law no. 31/1990, as amended and supplemented to date, under the Law no. 24/2017, the ASF Regulation no. 5/2018 and the Constitutive Act of the IAR S.A. Company, the chairman of the Board of Directors of the Company convenes the IAR SA Extraordinary General Meeting of Shareholders dated 19.08.2022 at 12:30, at the company's headquarters - No. 34, Hermann OBERTH Str., Ghimbav, Braşov, for all shareholders registered in the Shareholders Register by the end of 08.08.2022, with the following agenda:*

- 1. The confirmation in the same form in which it was approved by the shareholders on 05.07.2004, of the E.G.M.S. Resolution no. 5/2004 regarding the division of IAR S.A. by detaching a part of its patrimony and transferring this part to two companies that are created as a result of the division, respectively to the Company CONSTRUCTII AERONAUTICE S.A. and to the Company TOPTHERM S.A., according to the Division Project no. 1257 / 23.04.2004 published in the Official Gazette of Romania, Part IV, no. 1612 / 01.06.2004*
- 2. Approval of the draft Confirmatory Act of Resolution no. 05/2004 of the Extraordinary General Meeting of Shareholders of IAR SA*
- 3. Approval of the date of 15.09.2022 as registration date, i.e. - identifying the shareholders that are impacted by the resolutions of the Extraordinary General Meeting of Shareholders held on the 19-22.08.2022 and of the date of 14.09.2022 as the ex-date, in accordance with the provisions of Law No. 24/2017.*

*Completion of the agenda by shareholders and / or their presentation of decisions projects can be made no later than the day of 02.08.2022 – the end of the day, and only under the conditions stipulated by the Law 24/2017 and ASF Regulation 5/2018.*

*The materials to be examined and decision drafts of shareholders can be found starting on 20.07.2022, by accessing the site [www.iar.ro/Investors/General Meetings of Shareholders/EGMS 19-22.08.2022](http://www.iar.ro/Investors/General Meetings of Shareholders/EGMS 19-22.08.2022).*

*Shareholders have the right to address questions according to the provisions of the capital market legislation. The answers to the questions raised by the shareholders will be posted on the Company's website in the shortest time but not later than three (3) days of receipt of these questions.*

*At the meeting may participate and vote only individuals who act as shareholders of the IAR S.A. Company reference on 08.08.2022. Attendance and voting shall be done according to specific legislation in force and*

*the Constitutive Act of IAR SA, through direct representation or under special/general empowerment. Voting by mail is only permitted provided that the provisions of the specific procedure posted on the website of the Company, the [www.iar.ro/Investors/General Meetings of Shareholders/Procedure for exercising the vote through correspondence](http://www.iar.ro/Investors/General Meetings of Shareholders/Procedure for exercising the vote through correspondence).*

*If, on the date of the meeting, the state of emergency is established in Romania, the meeting will be held in compliance with the provisions of ASF Regulation no. 5/2020 and those of the "[PRESS RELEASE regarding the holding of General Meetings of Shareholders of IAR SA during the state of emergency period in the context of the COVID-19 pandemic](#)", document posted on the website of IAR SA, in the same section as the procedure mentioned above and sent on 14.04.2020, as current report, to ASF and BVB.*

*Special powers under which shareholders may be represented in the Extraordinary General Meeting of Shareholders convened on 19.08.2022 and mail the voting ballots are available to shareholders both in Romanian and in the English language and can be downloaded from on the Company's website (address mentioned above), with effect from 20.07.2022. Shareholders can complete and submit the voting ballots and special empowerments either in Romanian or in English.*

*Special empowerments representation necessary to express a vote and mail voting ballots shall be submitted in original at the Company's headquarters not later than the 19.08.2022, 11:30 term which is also valid for submission of the general powers copies at the company, including the word "according to the original".*

*Any shareholder wishing to appoint a representative by electronic means may send notification of such designation at [office@iar.ro](mailto:office@iar.ro). The notification can only be written in Romanian and/or a foreign language used in international finances.*

*If the first meeting does not meet the legal conditions of representation, a new Extraordinary General Meeting of Shareholders is convened in the same place, on 22.08.2022, 12:30.*

*In this case, special empowerments representation necessary to express a vote and mail voting ballots shall be submitted in original at the Company's headquarters not later than the 22.08.2022, 11:30 term which is also valid for submission of the general powers copies at the company, including the word "according to the original".*

*Further information can be obtained on tel. 0268-475108, daily between the hours of 7:15 a.m. - 3:15 p.m.*

*This current report is available and can be accessed at the address [www.iar.ro/Investors/Reports according to the capital market requirements/5. Current Reports regarding the privileged information under the Law 24/2017 / 15.07.2022 Current report convening EGMS 19-22.08.2022](http://www.iar.ro/Investors/Reports according to the capital market requirements/5. Current Reports regarding the privileged information under the Law 24/2017 / 15.07.2022 Current report convening EGMS 19-22.08.2022).*

**Ruxandra-Rodica ANGHIEL - CHAIRWOMAN OF THE BOARD OF DIRECTORS**

